



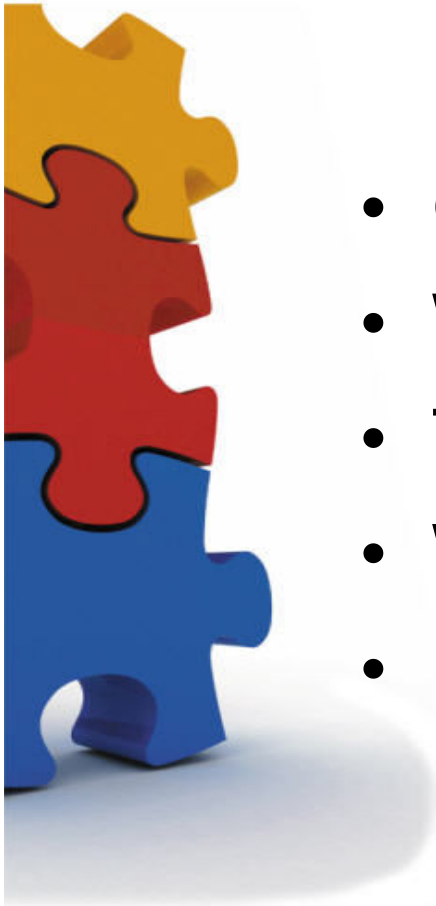
Tracks – T19

Tracks WEB Intro and Demo



Agenda

- General Information
- What makes Tracks WEB different?
- Teacher Sales Functions
- Work Screen Changes
- Demo



General Info

- Designed for districts/schools where Teachers collect the money instead of the Bookkeeper.
- Browser-based.
- Development Schedule:
 - May 08 – Initial Release – Basic Sales
 - Sept 08 – Course Fees/Modules
 - Dec 08 – TexTrack





What's the Difference?

- Updated design allows for control of Teacher Sales functions.
 - BUT ultimate control of money remains with bookkeeper.
- Changes to User functions.
- Changes to Sales functions.
- Changes to Other functions.





Changes to Users

- Add Payment Type options to Role Maintenance.
- Option to specify GL Account for Users.





Changes to Sales Functions

- New setup options for Teacher Role:
 - Allow edit of unit price on Work Screen?
 - Teacher can ONLY sell to a Customer.
- Receipt printing:
 - Teacher receipts print on report printer.
 - Receipts print 2-up or 3-up.
 - Batch printing functions enabled.
- Void Last Receipt – makes it easy.
- Apply Change to Pre-Payment.





Changes to Other Functions

- Changes to Item Mntce:
 - Add User tab to restrict WHO can sell a specific item.
 - That means only Mary Smith can sell her Field Trip to the Museum.
- New Teacher Sales Function features a Batch Review by Bookkeeper.

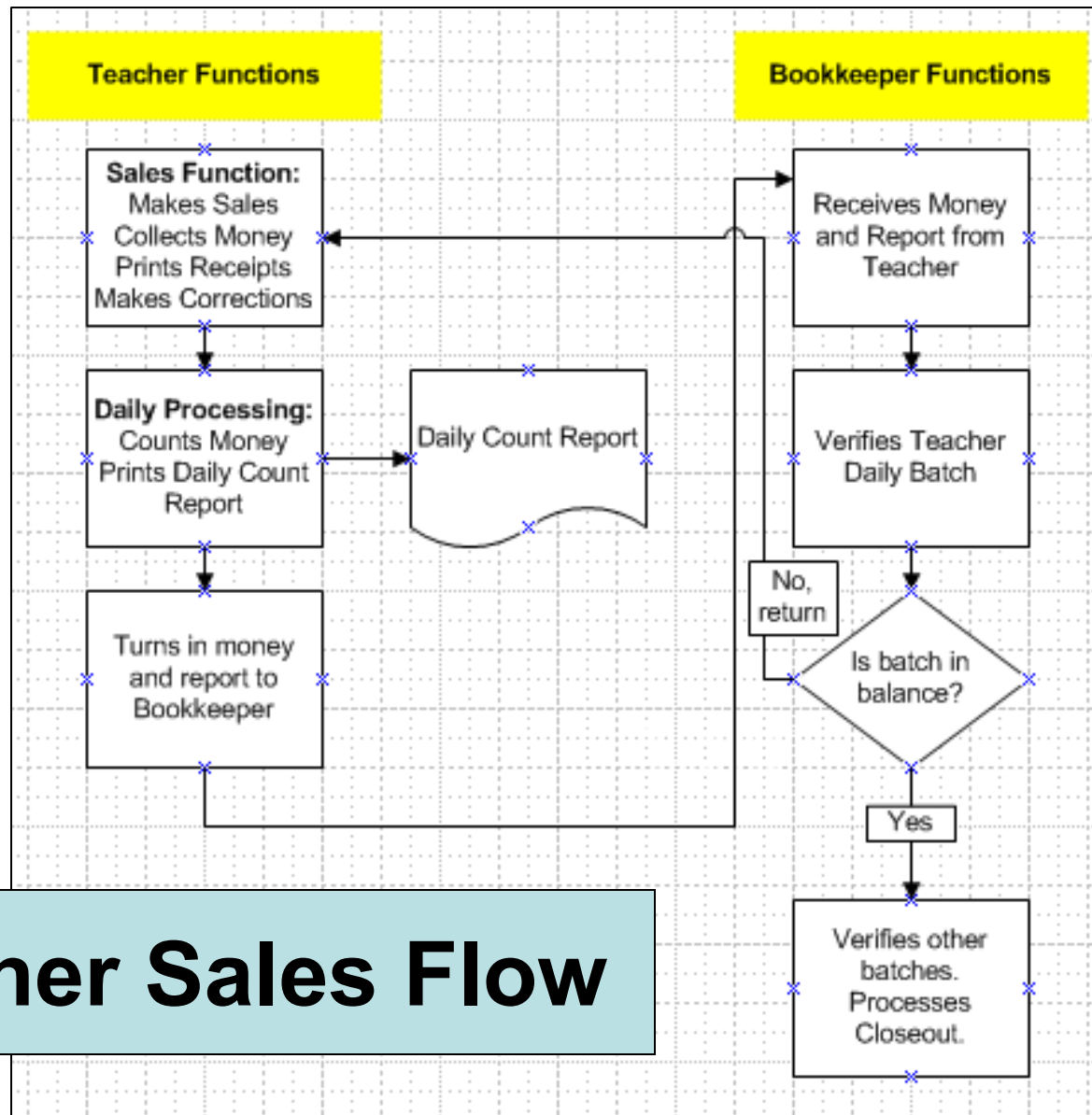
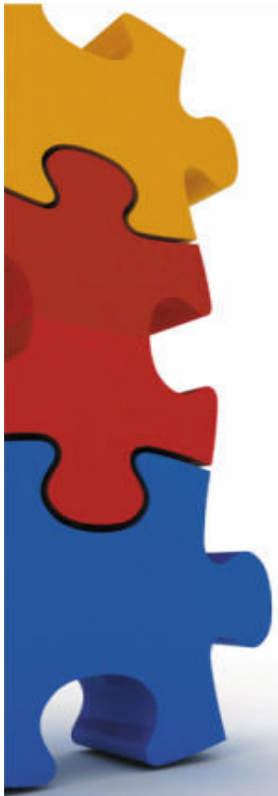




Changes to Setup Options

- Add option to tie GL Account to a User and only allow User to sell Items for that GL Account.





Teacher Sales Flow

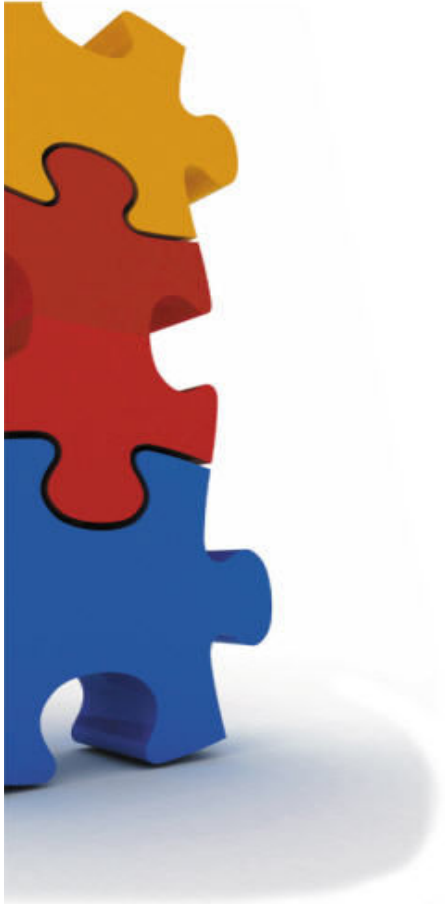




Work Screen Changes

- Added lots more Star Buttons.
- Made Star Buttons User-specific.
- Relocated function keys.
- Updated colors.
- More.





Let's Have a Demo

