



District Survey – D2

SchoolBooks WEB
Transitioning your schools
from Client Server





Agenda

- Similarities - Client/Server and SB WEB
- Differences - Client/Server and SB WEB
- How to migrate onto WEB
- Installation and Setup
- Training Recommendations





Similarities

- Same data - uses same data files.
 - (ProvideX vs. SQL Server.)
- Same menu structure.
- Same program functions – (mostly).
- Same reports.
- For the most part, it's the same, just easier and through a browser!
 - Simple deployment.
 - Familiar to everyone.



GL Account Maintenance C/S

S GL Account Maintenance - Play School High School

Account # 2215-10-10 Description Soccer ~ Boys

1. Main | 2. Transactions | 3. Encumbrances

Advisor	Tim Wells	Income Budget	600.00
Type	Trust Account	Expense Budget	600.00
Import Type	Detail	Current Balance	2,600.48
Print Group	ATHB Athletics - Boys	Current Encumb Balance	150.48
President	Harry Smith		
Secretary	Morley Redd		
Inactive	<input type="checkbox"/>		

Navigation: [Home] [Back] [Forward] [End]

Buttons: [Accept] [Cancel] [Delete] [Print] [Help]

Status: ZPLAY 01/29/08



GL Account Maintenance WEB

GL Account Maintenance - Play School High School

Account # Description

Main

Advisor	<input type="text" value="Tim Wells"/>	Income Budget	<input type="text" value="600.00"/>
Type	<input type="text" value="Trust Account"/>	Expense Budget	<input type="text" value="600.00"/>
Import Type	<input type="text" value="Detail"/>	Current Balance	<input type="text" value="2,350.48"/>
Print Group	<input type="text" value="ATHB"/> <input type="text" value="Athletics - Boys"/>	Current Encumb Balance	<input type="text" value="71.48"/>
President	<input type="text" value="Harry Smith"/>		
Secretary	<input type="text" value="Morley Redd"/>		
Inactive	<input type="checkbox"/>		

Transactions

Encumbrances





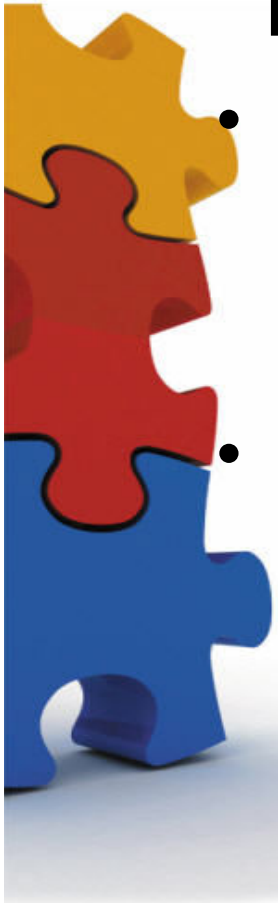
Specific New Features

- Entry screens – all on one screen.
 - Accordion tabs.
 - Open as many as you can comfortably scroll to.
- Industry strength security.
 - “Strong” user codes and passwords.
 - 12 upper/lower case for each.
- Real-time detail entry. Fail-Safe.



Differences – Security

- Client/Server
 - User Codes are unique only in a school.
 - Basic Passwords.
- SB WEB
 - User Codes are unique system wide (for your district).
 - Both User Codes and Passwords are “Strong.”
 - “Jim” is different from “jim”.
 - User Codes and Passwords are up to 12 characters.





Differences – Printing Journals

- Client/Server
 - Program forces user to print journal before even seeing Update options.
- SB WEB
 - Printing is different in SB WEB, so the system doesn't require it for an update to take place.
 - You should still **ALWAYS** print your journals and keep them filed!
Think: Audit Trail!





Differences – School Settings

- Client/Server
 - All users must be out of SchoolBooks before you can access School Settings.
- SB WEB
 - You can make changes to School Settings even if users are working – **just think about the changes you are making.**



Purchase Order Entry – C/S

S Purchase Order Entry - Play School High School

PO Number: 5000 Date: 01/29/08 Amount: .00

Vendor Number: ATHLET Athletic Supplies For All

1. Header 2. Detail 3. Address

Vendor: Athletic Supplies For All

Address 1: 13546 Harper Avenue

Address 2:

City: San Diego

State: CA Zip: 92325

Terms: Net 30 days

Ship Via: UPS Ground

Authorized By

S Purchase Order Entry - Play School High School

PO Number: 5000 Date: 01/29/08 Amount: 850.00

Vendor Number: ATHLET Athletic Supplies For All

1. Header 2. Detail 3. Address

Type: Amount Purpose: Baseballs and Bats

Auth By: Jack White GL: 2220-10-10 Baseball ~ Boys

Category:

Quantity	Original	Received	Backorder	Unit Cost	Taxable Rate	Tax	Freight
0	0	0	0	850.00	.000 %	.00	.00
Amount	850.00	.00	.00				

OK Undo Ins Del

Line	Stat	Type	Item	Qty	Qty	Qty	Cost	Amount	Tax	Freight	Total
			Purpose	Ord	Rec	BO	GL Account			Category	
1	0	A	Baseballs and Bats	0	0	0	850.00 2220-10-10	850.00	.00	.00	850.00

Backorder Accept Cancel Delete ?

ZPLAY 01/29/08

Purchase Order Entry - WEB

Purchase Order Entry - Play School High School

PO Number: 5000 Date: 01/29/08 Amount: 850.00
 Vendor Number: ATHLET Athletic Supplies For All Purchase Order Type: Standard

Main

Auth By: Jack White Print PO: Separate Chk:

Type: Amount Purpose: Baseballs and Bats
 Auth By: Jack White GL: 2220-10-10 Baseball ~ Boys
 Category:

	Original	Received	Backorder	Unit Cost	Taxable	Rate	Tax	Freight
Quantity	0	0	0	850.00	<input type="checkbox"/>	0.000 %	0.00	0.00
Amount	850.00	0.00	0.00					

Ok Undo Ins Del

L	S	T	Purpose	Ord	Rec	BO	GL Account	Amount	Tax	Freight	Total
1	O	A	Baseballs and Bats	0	0	0	2220-10-10	850.00	0.00	0.00	850.00

Ship To Address and PO Data



How to convert to SB WEB

- There will be a conversion for user codes.
 - User codes are unique, enforced by the conversion (e.g. JANE, JANE1, JANE2...)
 - Groups become Roles.
- Checklist will be included.
- Recommendations vary depending on you:
 - Get district people familiar with software.
 - Bring up 2 schools, run for one month.
 - Then bring up next 20 schools.





Hardware Specifications

- Any common server today will suffice.
 - Example: Intel Duo 2.0 Ghz, Pentium 3.0 Ghz or comparable. Xeon is also acceptable.
- Memory of 2 GB minimum.
- Hard drive space of 10 GB + 200 MB per school.
 - Example: 120 schools would be 34 GB.





Software Specifications

- We supply and install:
 - Blue Bear Client/Server
 - Apache 2.2.4
 - Adobe Acrobat 8
- For SQL (later), you will install and support:
 - Microsoft SQL Server
 - MySQL





Installation and Setup

- Technician follows an installation guide (30-60 minutes).
- Technician emails URL (web address) for access, or it goes on district Web Site.
- Use that address to make a bookmark, since it is browser-based.
- Simple to install and implement.

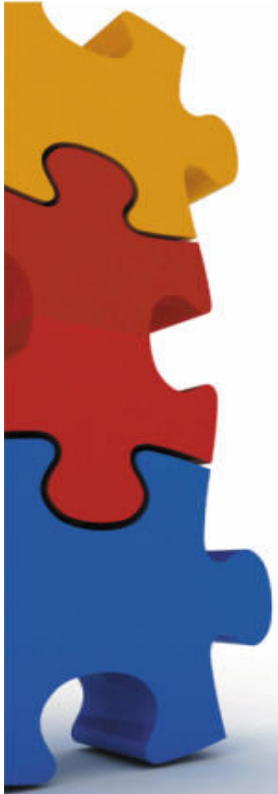




Training Recommendations

- Blue Bear Training
 - On-site Hands-on with a BB Consultant.
 - Custom Phone Training.
 - Webinars.
 - JumpStart Training.
- Your own internal training.
 - We'll help train the trainer and you take it from there.





Let's Walk Through It Or Questions & Answers

