

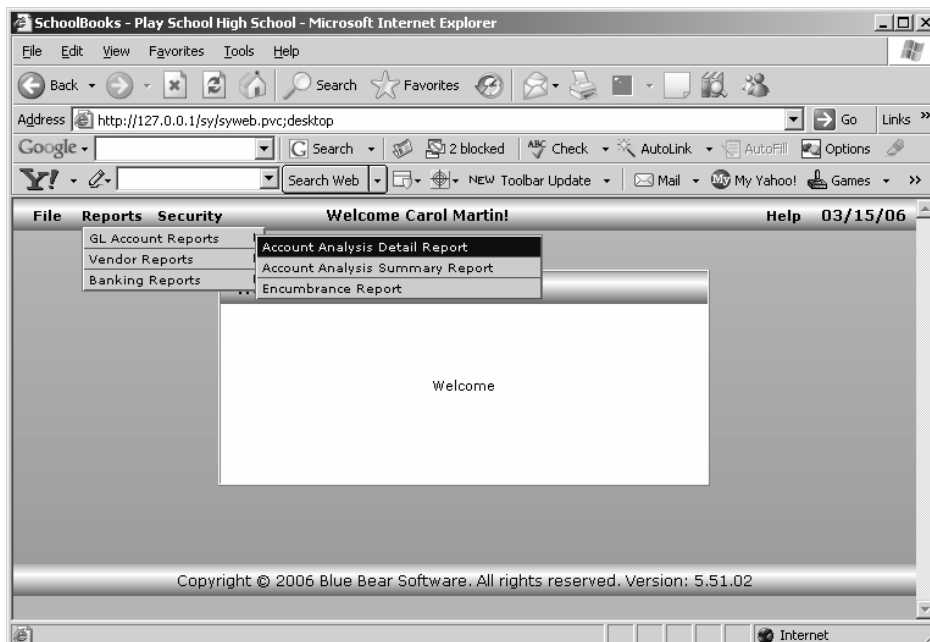
B5: Big Picture: BB Web Viewer for Tracks, SchoolBooks and TexTrack

Agenda:

1. Introduction to Web Viewer
2. Tracks Features
3. TexTrack Features
4. SchoolBooks Features
5. Security Options
6. Server Requirements
7. Licensing

I. Introduction to Web Viewer

- a. What is Web Viewer? Allows limited access to Tracks and SchoolBooks data. Data is accessed using an Internet browser rather than a standard desktop interface.
- b. Web Viewer is useful for schools where a large number of people need to see data, but don't need to actually make transactions in the system.
 1. TexTrack features: Most TexTrack features are enabled allowing teachers and other textbook personnel to access textbook functions and data.
 2. Tracks features: Allows specified users access to certain Tracks reports - view-only.
 3. SchoolBooks features: Allows specified users access to certain SchoolBooks reports – view only.

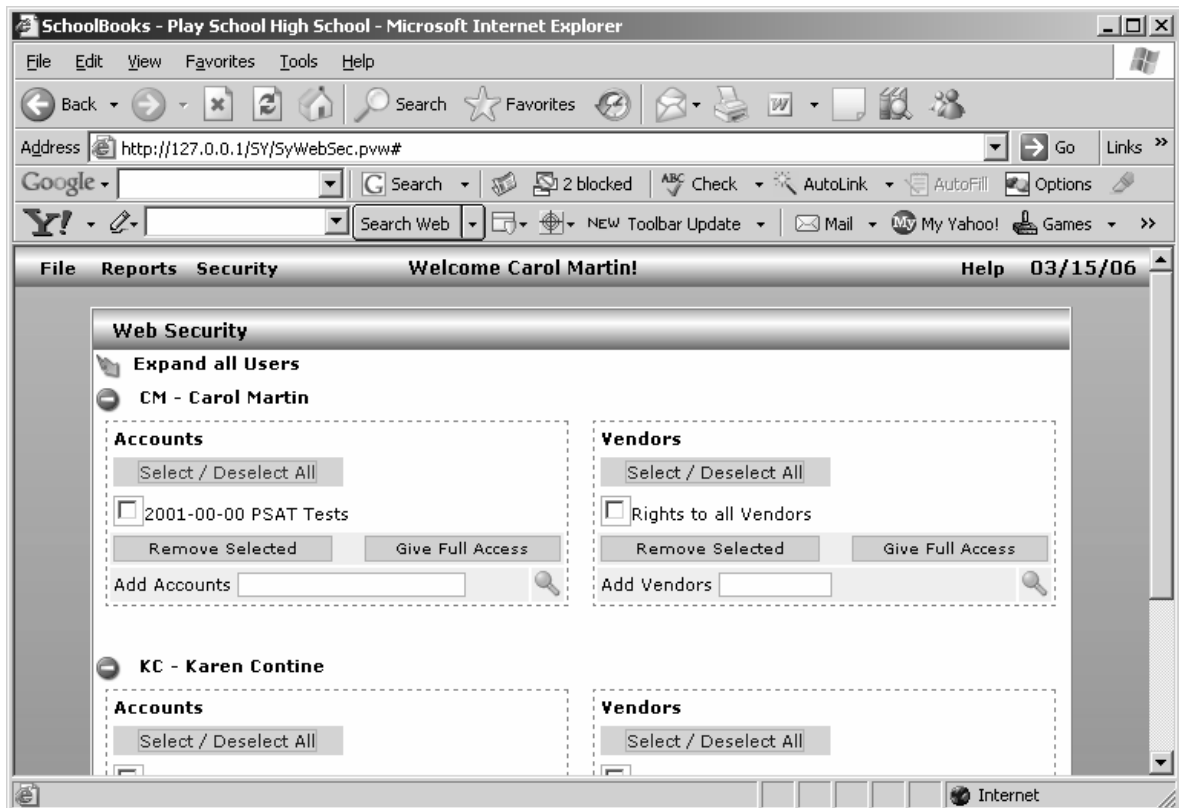


- II. TexTrack Features – uses regular Tracks Menu Security to control access.
 - a. Teachers can check in and check out books.
 - b. Teachers can view textbook reports.

- III. Tracks Features
 - a. Users can view selected reports if they have the access rights.
 - b. Access rights can be granted for specific Items and FundRaisers.
 - c. Reports available
 - i. Sales by Item/Customer
 - ii. FundRaiser Potential Report
 - iii. FundRaiser Breakdown Report

- IV. SchoolBooks Features – uses Web Viewer Security.
 - a. Users can view selected reports if they have the access rights.
 - b. Access rights can be granted for specific GL Accounts and Vendors.
 - c. Reports available
 - i. Account Analysis Summary
 - ii. Account Analysis Detail
 - iii. Encumbrance Report
 - iv. Vendor Analysis Report
 - v. Vendor Check History Report
 - vi. Cash Disbursement Report
 - vii. Bank Deposit History Report

- V. Security – More control for View Only rights.
 - a. You can use regular Menu Security in Tracks and SchoolBooks to grant or deny access to specific menu items in the software. Web Viewer uses these same settings.
 - b. Web Viewer has a new, enhanced security system.
 - i. TexTrack uses the regular Tracks Menu Security system.
 - ii. Tracks
 1. Allows you to designate which users can view reports for which Items (or All Items).
 2. Allows you to designate which users can view reports for which FundRaisers (or All FundRaisers).
 - iii. SchoolBooks
 1. Allows you to designate which users can view reports for which GL Accounts and which Vendors.



- VI. Server Requirements – Web Viewer must be run on a Windows server. It requires very little memory. Please refer to the Blue Bear Software Platform Guide for more information.

- VII. Licensing
 - a. Web Viewer is licensed by the site – so an unlimited number of users per site may use the program with one license.
 - b. Current pricing is \$695 per site plus \$200 for Client Care.

NOTES:
