

B4: BIG PICTURE TRACKS PLUS FOR TECH SCHOOLS



CONNECTIONS 2005



WELCOME TO TRACKS PLUS



- Introductions
- If you have questions not covered:
 - Write them down on a Questions Form and drop in a Connections Box
 - Ask them at Round Table Discussion



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CLASS OBJECTIVE



The Big Picture breakouts are meant as overviews of our program features not as “training” sessions like our Hands On Training.

Users will see a demo of the features outlined, but due to limited time, a lot of the details on how some things were set up will not be reviewed. Specific detailed breakout sessions will be referenced during these sessions for more information.



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AGENDA



- Introduction to Tracks Plus
- Agency Billing
- 1098-T Processing
- Customer Statements
- Extra Customer Maintenance fields



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LET'S WALK THROUGH HOW THE
PROGRAM WORKS !!



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QUESTIONS & ANSWERS



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